Form 210A (10/06)

# **United States Bankruptcy Court** Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).

Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.		
Name of Transferee	Name of Transferor	
Deutsche Bank AG, London Branch	Dolostone, L.L.C.	
Name and Address where notices to transferee should be sent:		
Deutsche Bank AG, London Branch 60 Wall Street 3 <sup>rd</sup> Floor	Court Claim # (if known): 67080 Amount of Claim: \$25,000,000.00 Date Claim Filed: September 20, 2010	
New York, NY 10005 Attention: Rich Vichaidith Phone: 212-250-5760 Fax: 212-797-8770	Phone: N/A	
Last Four Digits of Acct #: N/A	Last Four Digits of Acct. #: N/A	
Name and Address where transferee payments should be sent (if different from above):		
Phone: 212-250-5760 Last Four Digits of Acct #: N/A		
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.		
By:	Date:	
Transferee/Transferee's Agent  Penalty for making a false statement: Fine of up to \$500,000 or imprise	conment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.	

**EXHIBIT B** 

#### EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO:

United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO:

Lehman Commercial Paper Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 67080

**DOLOSTONE**, **L.L.C.**, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

#### DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc.

60 Wall Street

New York, NY 10005 Phone: (212) 250-5760

Email: richard.vichaidith@db.com

Attn: Richard Vichaidith

its successors and assigns ("<u>Buyer</u>"), Seller's right, title and interest in and to Proof of Claim Number 67080, solely to the extent of \$25,000,000.00 (the "<u>Assigned Claim</u>") out of the aggregate \$325,000,000.00 claim against Lehman Commercial Paper Inc., in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated February 11, 2013.

DO	LOSTONE, L.L.C.
Ву:	
•	Name: Robert Leonard
	Title: Authorized Signatory
DE	UTSCHE BANK AG, LONDON BRANCH

By:
Name:
Title:

By:
Name:
Title:

EXHIBIT B

#### EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO:

United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO:

Lehman Commercial Paper Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 67080

**DOLOSTONE**, **L.L.C.**, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

### DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc.

60 Wall Street

New York, NY 10005 Phone: (212) 250-5760

Email: richard.vichaidith@db.com

Attn: Richard Vichaidith

its successors and assigns ("Buyer"), Seller's right, title and interest in and to Proof of Claim Number 67080, solely to the extent of \$25,000,000.00 (the "Assigned Claim") out of the aggregate \$325,000,000.00 claim against Lehman Commercial Paper Inc., in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated February  $\underline{11}$ , 2013.

By:

Name: Robert Leonard
Title: Authorized Signatory

DEUTSCHE BANK AG, LONDON BRANCH

By:
Name:
Title:

Simon Glennie
Vice President

Name:

Title: Philipp Roever Vice President